Thanks to the following people for their support in making this panel possible:

- The Honorable Lee Leffingwell, Mayor
- Rodney Gonzales, City of Austin Economic Growth and Redevelopment Services Office
- Terry Mitchell, Momark Development, LLC
- The Honorable Chris Riley, Austin City Council
- Amy Everhart, Mayor's Office
- Dave Knoll, ULI Austin



Austin, Texas

Moving transit forward





Rose Center for Public Leadership

Urban Land Institute



Mission:

Provide leadership in the responsible use of land and in creating and sustaining thriving communities worldwide.

30,000 members worldwide:

- Developers
- Investors, Bankers and Financiers
- Architects and Designers
- Public officials
- Academics

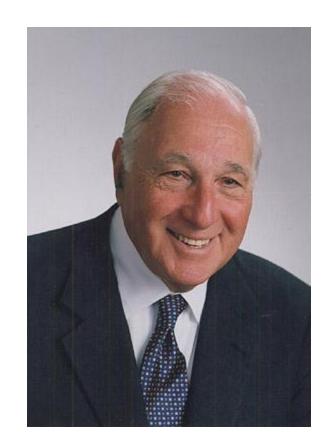
Activities:

- Research, best practices and case studies
- Education and Professional Development
- Technical assistance to cities, agencies, and developers
- Conferences, meetings, and ideas exchange
- A bi-monthly magazine and other publications



Rose Center for Public Leadership

Mission: To encourage and support excellence in land use decision making. By providing public officials with access to information, best practices, peer networks and other resources, the Rose Center seeks to foster creative, efficient, practical, and sustainable land use policies.



Daniel Rose



Education for Public Officials

- Webinar: Creating a Thriving Arts & Entertainment District from Baltimore's Station North
- Webinar: lessons learned from DC's Capital BikeShare program
- Workshops: The Public Sector Role in Sustainable Development Scholarships for public officials to attend ULI conferences

Policy & Practice Forums

- 2012 Mayors' Forum on Public-Private Partnerships
- 2012 Shaw Forum on Innovative Public-Private Partnerships in Finance
- 2011 Multifamily Housing Development
- 2011 Shaw Forum on Urban Redevelopment Finance







- Four cities selected for yearlong program of professional development, leadership training, assistance with a local land use challenge
- Mayor selects 3 fellows and team coordinator
- Participating cities to date: Charlotte, Detroit, Houston, Kansas City, Minneapolis, Nashville, Oakland, Philadelphia, Phoenix, Providence, Sacramento and Tampa



















2012-2013 Rose Fellowship Class









City Study Visits

- Assemble experts to study land use challenge
- Provides city's fellowship team with framework and ideas to start addressing their challenge
- Part of yearlong engagement with each city







The Panel

- **Co-Chair**: Ignacio Bunster-Ossa, Wallace, Roberts & Todd, LLC, Philadelphia, PA
- Co-Chair: Nadine Fogarty, Strategic Economics, Berkeley, CA
- Steven J. Bonafonte, Hartford Redevelopment Agency and Pullman & Comley, LLC, Hartford, CT (Daniel Rose Fellow)
- Abe Farkas, ECONorthwest, Portland, OR
- Calvin Gladney, Mosaic Urban Partners, LLC, Washington, DC
- Ric Ilgenfritz, Sound Transit, Tacoma, WA (Daniel Rose Fellow)
- Kathleen Osher, Transit Alliance, Denver, CO
- Patrick Piuma, Urban Design Studio, University of Louisville, Louisville, KY (Daniel Rose Fellow)
- Juanita Shearer-Swink, Triangle Transit, Durham, NC
- Egon Terplan, SPUR, San Francisco, CA



How can the City of Austin and its partners best implement a multimodal regional transportation system to guide and support current and future growth?

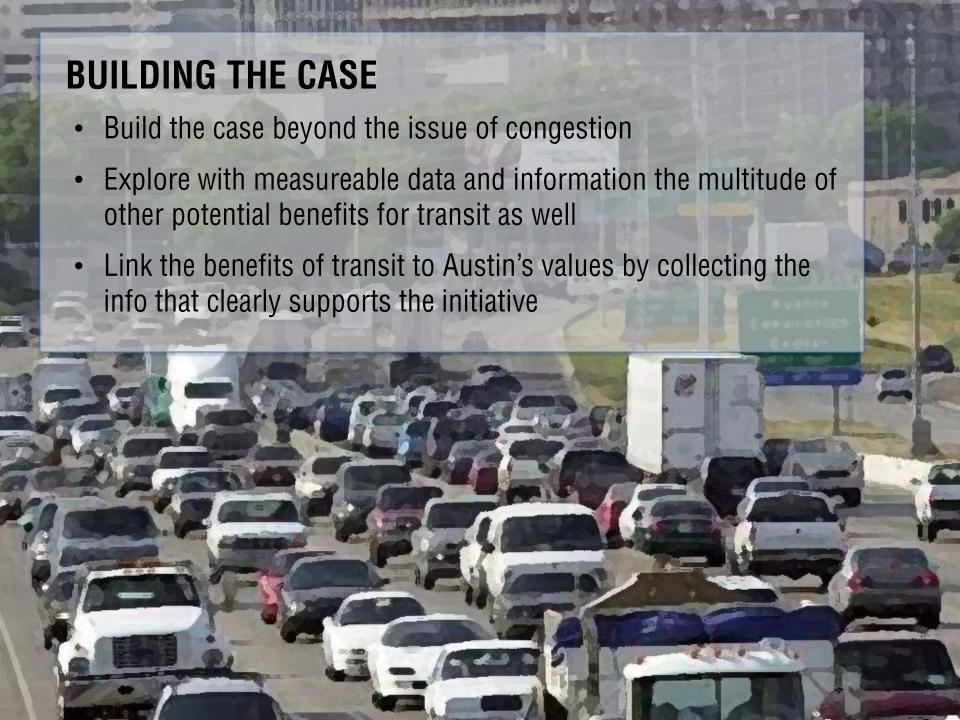


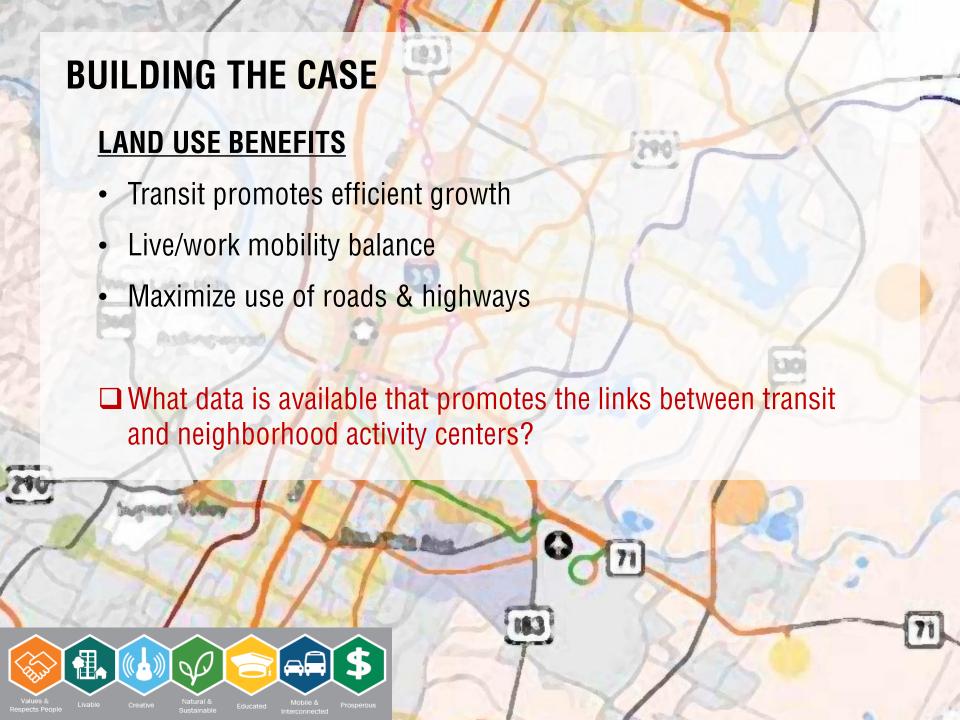
Observations: Assets

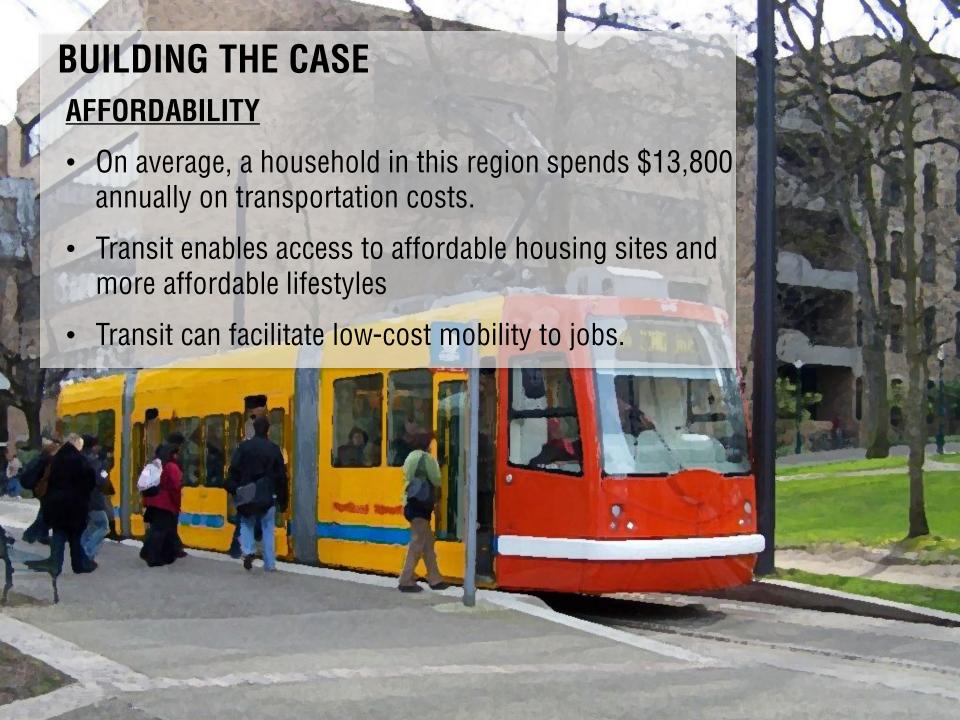
- Positive momentum for an enhanced transit system
- Mayoral leadership
- Transit is consistent with Austin values: compact, connected, economically successful and weird
- Successful very small starts grant for BRT
- Cap Metro Red Line is up and running at capacity
- Recent partnership success with Cap Metro delivering transportation for the Formula One event
- Private interests and institutions see the benefits of transit
- Major urban redevelopments have the potential to be shaped by transit
- Engaged and committed business community
- Opportunity to continue to capitalize on spectacular economic growth potential











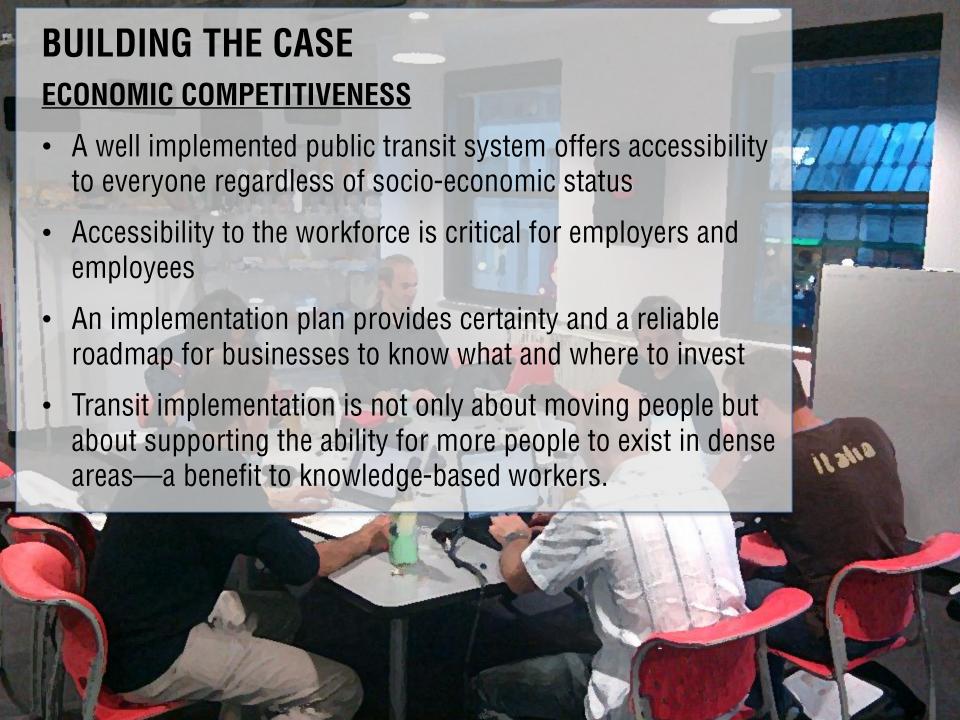


BUILDING THE CASE

ENVIRONMENT

- Air Quality Austin has been on the borderline of being in compliance with EPA clean air mandates
- Be proactive don't get to a point where air quality becomes a liability
- Energy costs continue to rise; be prepared to handle such shocks

- ☐ Can you quantify projected reductions in emissions?
- ☐ How will the system reduce energy consumption?



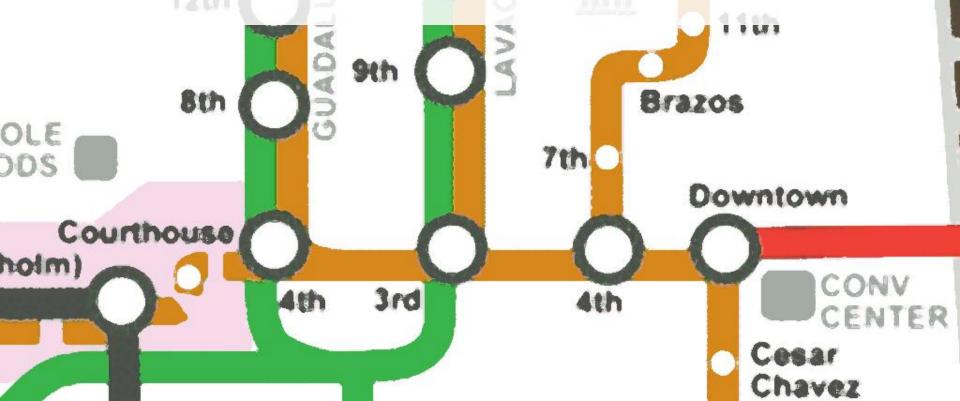
N Congress

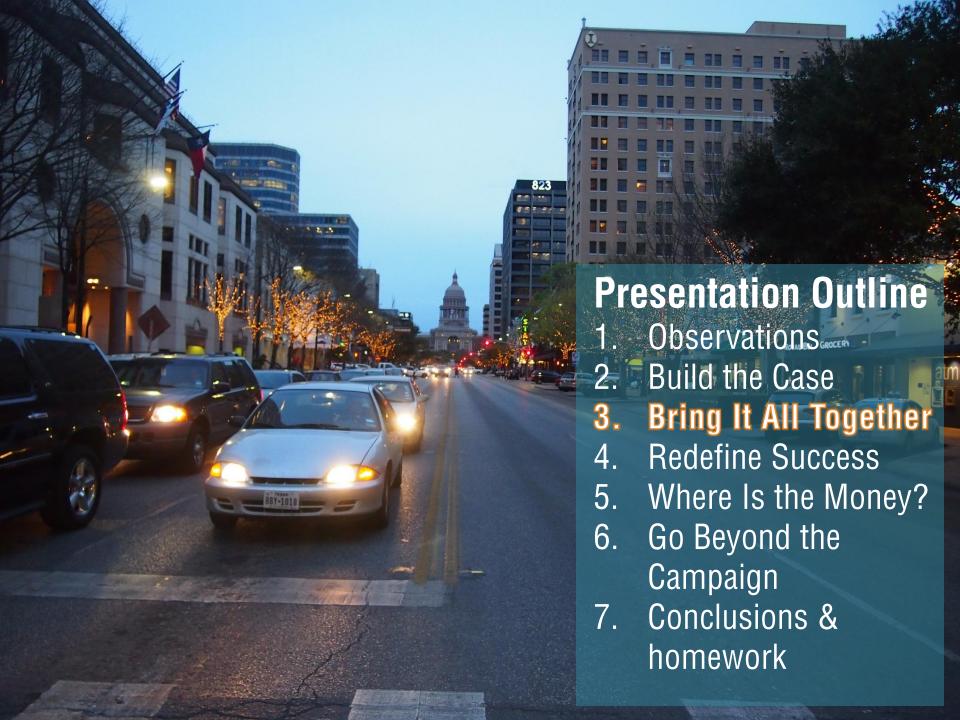
MILK, Jr.

BUILDING THE CASE

URBAN RAIL

- The Urban Rail facilitates connectivity among the other modes of transit, enhancing downtown Austin as a regional activity center.
- Many other cities have used multimodal links, similar to Urban Rail, to unite transportation networks.





The Austin Transit Story: Bring it all Together!

One Brand

One Message

One Source of Information

The Austin Transit Story: Bring it all Together!

- Too many distinct -- and possibly competing entities that support the various urban rail projects.
- There is a need to create a coordinated and more broadly inclusive team
- More consistent branding, communicating and sharing of information
- Competing groups undermine the effectiveness of the pro-rail movement
- Need for synthesis is illustrated by the number of websites, maps, logos, slogans found when conducting an internet search for Austin Urban Rail...

PROJECT CONNECT

"Central Texas High-Capacity Transit Vision"

www.connectcentral texas.com

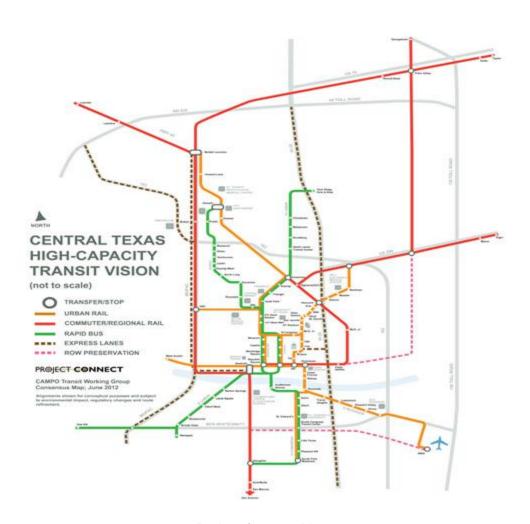






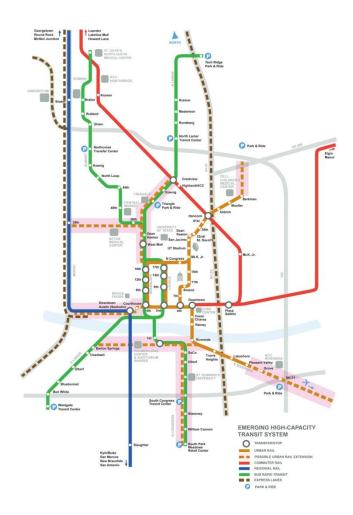


PROJECT CONNECT



Project Connect Map

PROJECT CONNECT



Project Connect Map

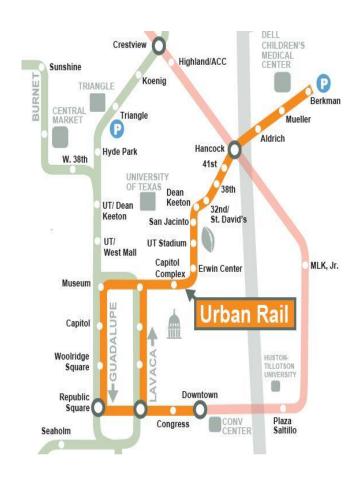
City of Austin Transit Brands

http://austintexas.gov

www.urbanrail.com

www.austin-mobility.com

City of Austin



Urban Rail Map

Other Transportation Brands

www.moveabilityaustin.org

www.mobilityauthority.com

www.allianceforpublictransportation.org

www.lonestarrail.com

www.allsystemsgo.capmetro.org

How to Bring It All Together: Next Steps

- Consider changing the membership of the TWG to reflect the stakeholders who are actively messaging on transit issues
- Build on the Project Connect model and create a separate entity that would be governed by the more broadly constituted TWG
- Work to reach agreement with all TWG members that they will maximize the use and branding of approved project connect media, maps, logos, etc., to push out a more orchestrated and consistent informational campaign
- Special interest group members of TWG can be listed (and linked to) as transit supporters on the Project Connect site
- Create one easy-to-find source for all transit info and updates...
- Determine the Best Role for the "Project Connect" Brand

Determine the Best Role for the "Project Connect" Brand

Consider:

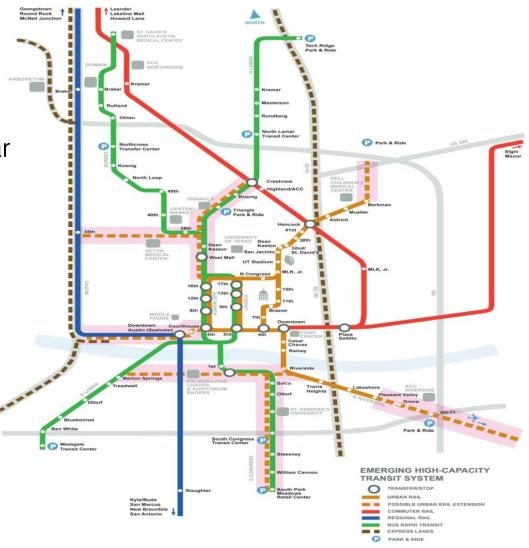
Can it Be the Consolidated Brand?

Can it clearly communicate a singular message?

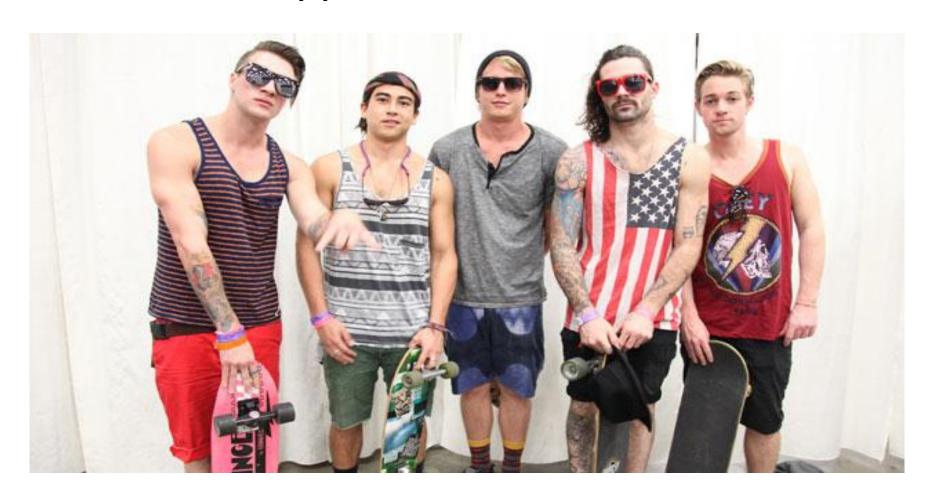
Can its website be a single information source?

 How can the map be upgraded to reflect a clear message and brand?

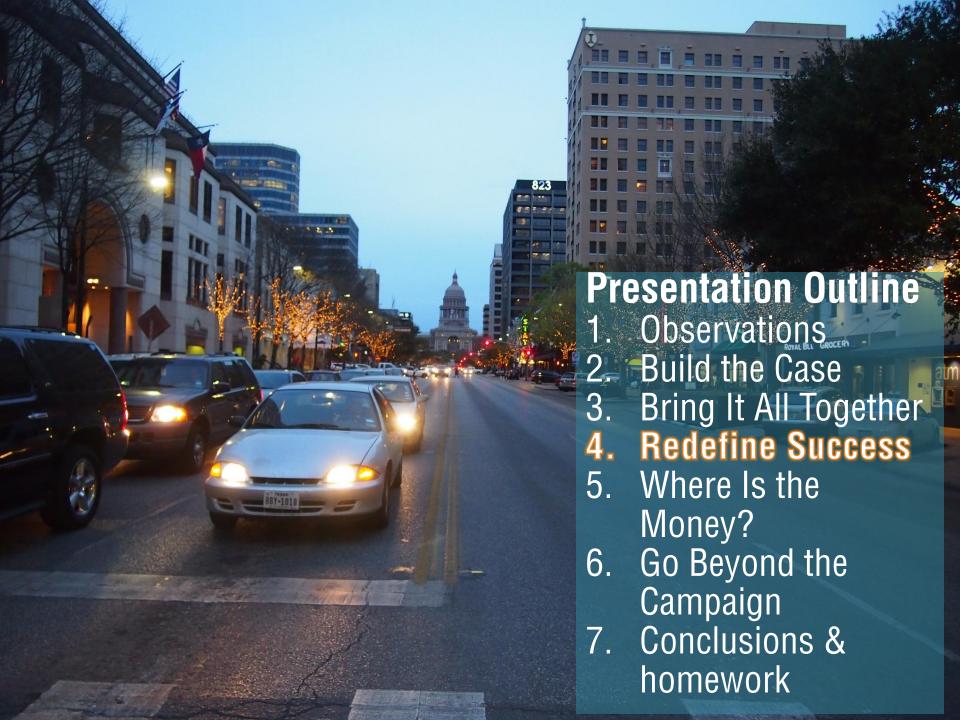
Are there other possibilities for a consolidated brand?



Brand Idea: Support the A.R.T.S.!!!



"Austin Regional Transit System"



REDEFINE SUCCESS FORGET THE SPRINT – TRAIN FOR THE TRIATHALON

NOW: Successful Vote In Light Of Past Failures



RESET:

Get Local Match to Compete for Federal Funding



Show your work

- Embrace skeptics
- Reinforce unprecedented openness and transparency



Leverage the federal process to build local support

- Project Development
- - Complete Environmental Impact Statement
 - Select the project alignment, technology and termini
 - Adopt preferred alternative into a fiscally constrained Long Range Transportation Plan
- Engineering Authority



- Secure local funding
- Complete engineering and design
- Secure Full Funding Grant Agreement



Construction

Refine & Optimize the Project Scope

- Useful life: 30 to 50 years
- Extension and expansion capacity
- Connects the right places
- Exclusive right of way = speed and reliability
 - Center running
 - Side running
 - Couplets parallel streets
 - Lane conversion
 - Street closures
 - Contra-flow
 - Elevated
- Frequency of service
- Size of train





Refine & Optimize the Project Scope, part 2

Meet the FTA Criteria:

- Project Justification Rating
 - Economic Development
 - Mobility Improvements
 - Environmental benefits
 - Congestion Relief
 - Cost effectiveness bang for buck
 - Land Use
 - Current and future TOD Market
 - Affordable Housing Component

Financial Rating

- Operating Agency's current financial condition
- Commitment of local funds
- Reasonableness of Capital and Operating Financing Plans



Settle Project Delivery & Service Models

Enquiring Minds (e.g.: FTA) will want to know:

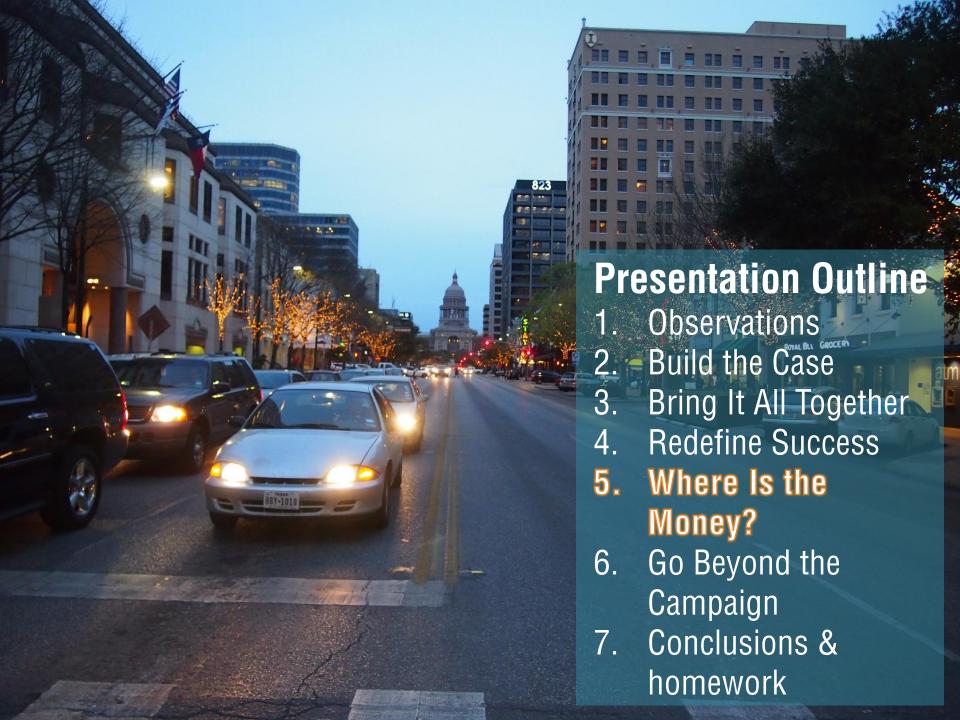
- Who is going to manage the design & construction?
- Who is going to operate the service?



Commission an independent technical project evaluation

- Evaluation includes:
 - detailed review of all completed work
 - evaluation of methodologies and assumptions
 - publication of findings
 - open meetings
- Will be required by FTA anyways





Austin Urban Rail: WTF?



Where is The Funding?





Example: Portland

- Sole source impact fees
- Tax increment financing





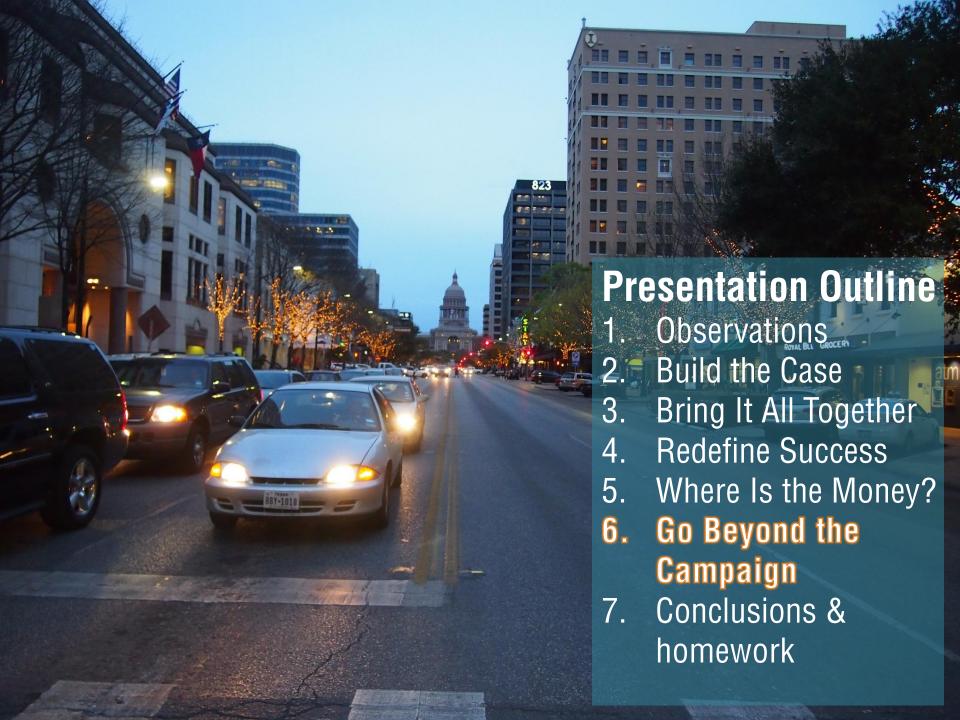
Other Sources for Consideration

- General obligation bonds
- Sales tax
- Other Local options, e.g., gas tax, hotel tax, rental car fee, DMV registration fee
- Development agreements

What Motivates Developers to Pay for Transit?

- Growing demand for TOD
- Policy changes enabling increased density
- Lower parking requirements = lower development costs





We've heard that a winning coalition in Austin energizes:

- Mayor Leffingwell and the City
- The Business community
- The University
- The State Government
- Cap Metro

...but also



And we've heard you have many passionate stakeholders who can also be energized:

- Neighborhood groups
- Environmental activists
- Students
- Musicians, artists, and cultural leaders
- Affordability advocates
- Knowledge workers and the technology sector



To launch the campaign, bring together the "big tent" of Austin:

- Jointly convene a major transportation event
 - Ask 10 leaders to co-host
 - Invite influencers and decision makers ("grasstops")
- Invite those who want solutions to the region's transportation challenges.
- Frame the conversation for action.



Los Angeles: leverage the urgency

- Car capital faced congestion and rising gas prices.
- A past of individual investments – not an interconnected system.
- Summit to answer:
 "Where's the money?
 What's the program?"
- Invented "30/10"
- Passed with 68%



Establish a long-term advocate to implement your transportation vision

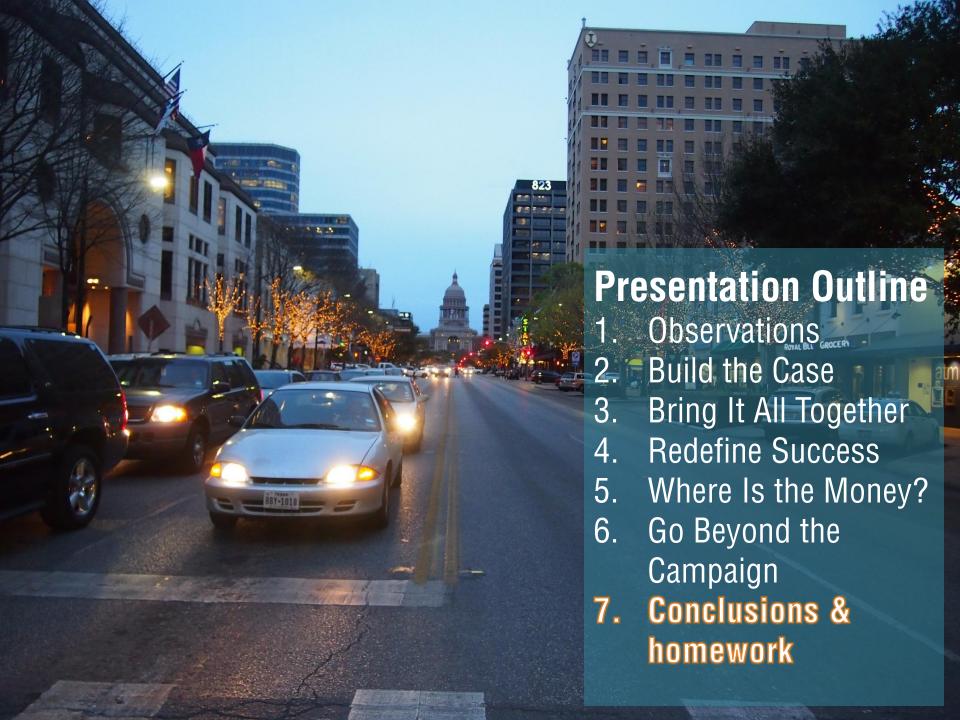
- Campaign is the easy part
- Think about who will be the long-term advocate
- More than transportation ---
 - Consider making this about promoting urbanism for Austin
 - Imagine Austin: "Compact and Connected"
 - That means having more of your daily life in easy reach without having to always rely on a car
 - Make this a better quality of life
- Nongovernmental entities must lead
- But elected officials have a key role

Denver: Ignite passion

- Educate & galvanize community support for transit ("U" curve of involvement)
- Need to ignite passion and empower them to take action.
- Identify long bench of decision-makers who value transit.
- Need a specific and visionary plan.
- Don't take anything about the campaign for granted get the best, start early, build the coalition for a robust grassroots ground game



Success comes from collaboration and coalition building by a few UNIQUE individuals providing outstanding leadership.



Conclusions

- 1. Build the case beyond congestion.
- 2. Bring it all together: team, brand, and message.
- 3. Use the federal process to your advantage; show your work.
- 4. Be innovative but pragmatic in securing local funding.
- 5. Go beyond the campaign to establish longterm advocacy for a transportation vision.

Homework

- 1. Establish focus groups to strengthen value propositions beyond congestion
- 2. Determine the role for the Project Connect brand
- 3. Devise a plan to sunset outdated brands
- 4. Identify a process for independent technical review
- 5. Take FTA dialogue to the next level
- 6. Outline bold but viable alternative funding sources
- 7. Identify 10 prospective co-hosts for the Transportation Summit

Next check-in:

Rose Fellowship Retreat, Philadelphia, April 10-12, 2013

Thank you to the following people; their assistance was essential to the panel's work:

Jim Adams, McCann Adams Studio | Dean Almy, University of Texas | Jamil Alum, Endeavor Real Estate Group Kari Banta, Sierra Club | Robert Barnes, IBC Bank | Charlie Betts, Downtown Austin Alliance | Jeb Boyt, Alliance for Public Transportation | Kevin Burns, Urbanspace | Robert Burton, Winstead PC | Greg Cannally, City of Austin | Joe Cantalupo, Parsons Brinckerhoff | Gerardo Castillo, Capital Metro | Dr. Pat Clubb, University of Texas | Kent Collins, Centro Development | Sean Compton, Center for New Urbanism | John-Michael Cortez, Capital Metro | Matt Curtis, HomeAway | Ian Davis, Texas League of Conservation of Voters | W. Gordon Derr, City of Austin | Aundre Dukes, State of Texas Facilities Commission| Fred Evins, City of Austin | Gary Farmer, Austin Chamber of Commerce | Frank Fernandez, Green Doors | Scott Flack, Live Oak Gottesman | Glenn Gadbois, Movability Austin | Robert Goode, City of Austin | Ginger Goodin, Texas A&M Transportation Institute | Pam Hefner, City of Austin | Clarke Heidrick, Graves Dougherty Hearon & Moody | Charles Heimsath, Capitol Market Research | Todd Hemingson, Capital Metro | Dan Hodges, Regions Bank | Celia Israel, Alliance for Public Transportation | Bobby Jenkins, ABC Home & Commercial Services | Ed Kargbo, Yellow Cab Austin | Greg Kiloh, City of Austin | David Knoll, ULI Austin | John Langmore, John Langmore Consulting | Tim League, Alamo Drafthouse | Erica Leak, City of Austin | Steve LeBlanc, CapRidge Partners | Joe Lessard, Knudson, LP | John Limon, HousingWorks Austin | Tim Lomax, Texas A&M Transportation Institute | Perry Lorenz, Developer Jeremy Martin, Austin Chamber of Commerce | Mike Martinez, Austin City Council | Jana McCann, AIA | Nikelle Meade, Real Estate Council of Austin | Meg Merritt, Capital Metro | Andy Mormon, City of Austin | David Murray, City of Austin | James Nortey, Andrews Kurth LLP | Marc Ott, City of Austin | Beth Ann Ray, Austin Chamber of Commerce | Lynda Rife, Consultant | Jim Robertson, City of Austin | Ryan Robinson, City of Austin | Rep. Eddie Rodriguez, Texas House of Representatives, District 51 | Eugene Sepulveda, Entrepreneurs Foundation of Central Texas | Martha Smiley, Enoch Kever PLLC | Dr. Larry Speck, University of Texas | Betsy Spencer, City of Austin | Ann Stafford, University of Texas | Bill Stotesbury, KLRU | Tim Taylor, Jackson Walker LLP | Tom Terkel, FourT Realty | Jonathan Tomko, City of Austin | Tommy Tucker, Catellus Development Corporation | Greg Weaver, Catellus Development Corporation | Matt Whelan, RedLeaf Properties, LLC